IN THE HIGH COURT OF JUDICATURE OF BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.808 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.1029 OF 2007

In the matter of the Companies Act, 1956 (1 of 1956);

And

In the matter of Sections 391 to 394 of the Companies Act, 1956;

And

In the matter of Scheme of Amalgamation of PEL Holdings Private Limited with Bigdeal Mercantile Private Limited and their respective shareholders

PEL Holdings Pvt.Ltd. ..Petitioner Co..

Mr.Rajesh Shah i/b. Rajesh Shah & Co. for petitioner.

Mr.Sethna i/b. G.C.Mishra for Regional Director.

Mr.Ramakantha, Dy. O.L.

CORAM: A.M.KHANWILKAR,J

DATE : NOVEMBER 23, 2007.

P.C. :

1. As the petitioner assures to comply with the procedural formalities, on accepting that undertaking given through Counsel and as no other objection is raised on behalf of the Official Liquidator or the Regional Director; coupled with the fact that no

objector has come forward to oppose this scheme, Petition made absolute in terms of prayer clause (a) to (d).

2. The Petitioner to pay costs of Rs.5,000/- each to the Regional Director and the Official Liquidator within four weeks.

3. Filing and issuance of drawn up order is dispensed with.

4. All authorities concerned to act on an authenticated copy of this order issued by the office of this Court.

(A.M.KHANWILKAR,J)